Section Name	Session Info
Session Name	Expanded Clearinghouse
Date	September 2017
Point of Contact	Lynette Arias, University of Washington; Jennifer Barron, Johns Hopkins University; Pamela Webb, University of Minnesota
Working Group Activities/Outcomes/Progress to Date	The pilot was completed on June 30th, and the final report was delivered to the FDP Executive Committee. Possible future enhancements include: pull data from other systems, as feasible (SAM); automatic notifications to POC for expired information; APIs (Application Program Interface); additional reports and data output. Working group for non-single audit organization financial questionnaire and integration with RAQ continues work.
Key Decisions Pending	Executive Committee is currently considering the following recommendations included in the Final Report:

RECOMMENDATION 1: Invite the remainder of FDP to join, on a one-by-one basis at whatever point of time they wish, from September 15, 2017 – December 31, 2017.

RECOMMENDATION 2: At the start of the next FDP phase, make participation in the Expanded Clearinghouse mandatory for FDP members.

RECOMMENDATION 3: For a fee, invite non-FDP members who are also single audit recipients to join beginning October 1, 2017, on a one-by-one basis.

RECOMMENDATION 4: At a future time and for a fee, invite non-FDP members who are not single audit recipients to join the Expanded Clearinghouse on a one-by-one basis.

RECOMMENDATION 5: Allow the FDP Executive Committee to determine use of revenue from non-members to support the following (listed in priority order):
• Expanded Clearinghouse maintenance,
• Continued enhancements,
• Other FDP pilots or projects

RECOMMENDATION 6: Allow FDP Expanded Clearinghouse working group to continue their development and enhancement work, |

	including: • Development of an API • Determination of how the data might be used to inform future federal decision-making processes • Development of section of Clearinghouse for non-Single Audit financial questionnaire • type info • Assess feasibility and impact of vendors having access to the Expanded Clearinghouse data or being able to access via the API • Assess feasibility of merging FCOI Clearinghouse or other areas of FDP data into the Expanded Clearinghouse
Participation	Session was attended by approximately 100 individuals, most of whom were part of the Pilot and some others who are interested in joining the Clearinghouse in the future.
Moving Forward Key Risks/Issues Identified	Risks moving forward include entities not using the clearinghouse profiles as originally planned, not keeping their profiles current, entities still continuing to use their forms that they are comfortable with. Issues identified include the level of effort required both by organizations and clearinghouse working group to maintain the Profiles, the limited resources to make improvements to the online system.
Meeting Summary	A brief background and purpose of the Pilot was discussed, including description of cohort 1, 2 and 3, and a brief demo of the system. Final tracking data was shared, as well as time saved metrics. We went over all of the resources required to complete the Pilot, discussed Phase III - Post Pilot plans, and reviewed the recommendations in the final report. See presentation for more details.
Volunteer Opportunities	If you are interested in joining the API working group or the financial questionnaire working group, please contact the Clearinghouse co-chairs or fdpechelp@gmail.com. We are also taking volunteers for ongoing guidance development. We encourage all institutions who aren't already in the Clearinghouse to join!